



MARKET RELEASE

20 September 2006

STERLING BIOFUELS INTERNATIONAL LIMITED

PRE-QUOTATION DISCLOSURE

Sterling Biofuels International Limited ("the Company") was admitted to the Official List of Australian Stock Exchange Limited on Wednesday, 20 September 2006.

Official Quotation of the following securities will commence at 12.30 pm E.S.T. (10.30 am WST) on Monday, 25 September 2006.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Constitution.
3. Top 20 holders.
4. Terms and Conditions of options granted to directors and company secretary.
5. Number and escrow period of restricted securities.
6. A corporate governance statement.

Security Code: SBI

A handwritten signature in black ink, appearing to be 'Ben Donovan', written over a horizontal line.

Ben Donovan
Adviser, Issuers